



Document of Regulations Governing Public Disclosure of Information

Material information bearing on the rights and interests of the consuming public

These information are adopted pursuant to Article 10, paragraph 1, subparagraph 7 of the Regulations Governing Public Disclosure of Information by Life Insurance Enterprises

Date of announcement: 2016/07/26

Maintenance department: Finance Department

Update frequency: Date of events within two days

SEQ_NO	4	Date of announcement	2016/07/26	Time of announcement	17:30
Spokesperson	Chao-Ting Lin	Spokesperson title	Managing Senior Executive Vice President	Spokesperson telephone number	02-27551399
Subject	Cathay Life Insurance announce the buyback of Class B preferred shares ahead of schedule on 2016/10/08.				
To which item it meets	Article 10 Paragraph 1 Subparagraph 7	Date of event	2016/07/25		

1.Date of the board of directors resolution:2016/07/25

2.Reason for the capital reduction: According to Article 158 of the Company

Act and the Company's Articles of Incorporation, the Company may buy back all Class B preferred shares after 5 years from the date of issuance based on the issue price on 2016/10/08.

3.Amount of the capital reduction:NT\$2,000,000,000

(Refunding amount is NT\$10,000,000,000)

4.Cancelled shares:200,000,000 shares

5.Capital reduction ratio:3.56%

6.Share capital after the capital reduction:NT\$54,315,273,950

7.Scheduled date of the shareholders' meeting: NA

8.Estimate listed common shares after the capital reduction: NA

9.The estimate ratio of listed shares to the company's issued common shares, after the capital reduction: NA

10.Countermeasures of the lower circulation in shareholding, if the aforesaid estimate listed common shares does not reach 60 million shares and the ration does not reach 25%



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after the capital reduction: NA

11. Any other matters that need to be specified: The Chairman is authorized to set the record date of capital reduction after the proposal is approved by competent authorities.

12. These information are adopted pursuant to Article 10, paragraph 1, subparagraph 7 of the Regulations Governing Public Disclosure of Information by Life Insurance Enterprises.