



**Document of Regulations Governing Public Disclosure of Information**

**Material information bearing on the rights and interests of the consuming public**

These information are adopted pursuant to Article 10, paragraph 1, subparagraph 7 of the Regulations Governing Public Disclosure of Information by Life Insurance Enterprises

Date of announcement: 2018/04/25

Maintenance department: Finance Department

Update frequency: Date of events within two days

SEQ_NO	3	Date of announcement	2018/04/25	Time of announcement	18:01
Spokesperson	Chao-Ting Lin	Spokesperson title	Managing Senior Executive Vice President	Spokesperson telephone number	02-27551399
Subject	Cathay Life Insurance announces Cathay Life's Board resolutions to raise the number of shares on issuance of common shares by private placement resolved by BOD on 2/9.				
To which item it meets	Article 10 Paragraph 1 Subparagraph 7	Date of event	2018/04/25		

1.Date of the board of directors resolution for the change:2018/04/25

2.Dates of effective registration of the original plan: NA

3.Reason for the change:

For considering economic circumstances and future capital needs.

4.Content of each and every successive past changed plan

for raising of funds before and after change: NA

5.Anticipated timetable for execution:Q2 2018.

6.Anticipated completion date:Q2 2018.

7.Anticipated possible benefits:

To strengthen capital structure and increase the Risk-Based Capital.

8.Difference with original anticipated benefits:

To raise the total monetary amount from NTD\$30,000,000,000 to NTD\$42,000,000,000.

9.Effect of the current change on shareholder equity:



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NA

10. Abstract of the original lead underwriter's appraisal opinion:

NA

11. Any other matters that need to be specified: There is no change on the tentative issue terms except the number of shares and the total monetary amount. Cathay Life's Board resolutions to raise the number of shares from 300,000,000 to 420,000,000 and total monetary amount from NTD\$30,000,000,000 to NTD\$42,000,000,000.